

Bridging Generations



Old Ship Church First Parish Hingham Unitarian Universalist

14 Main Street
Hingham, MA 02043
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www.oldshipchurch.org

How to structure a gift to the Endowment.

Perhaps you've already included Old Ship in your will/estate plan. If so, please let us know so that we may thank you and also keep a record of your future bequest. If you are thinking of including Old Ship and still considering your options, here are some ways to approach it.

The simplest plan would be a straight forward bequest now or from your estate in the future. This could be cash, appreciated securities, or real estate donated to one or several of the Old Ship segregated endowment funds. You could also consider the "Unitarian Universalist Association (UUA) Charitable Gift Annuity". This would allow you to contribute assets to Old Ship, receive a tax deduction as well as lifetime income from the annuity for you and your partner. After both you and your partner have passed on, the residual assets would go to the Old Ship endowment of your choice. The UUA could also be included in this distribution.

If you are over 70, you might also want to make a charitable contribution directly from your IRA for substantial tax savings.

Other vehicles for legacy giving are available and you should consult with your financial and tax advisors. If you need further assistance, we can provide you with the names of trusted independent advisors in the community. If you have questions, need help or are ready to make a legacy gift to Old Ship, please contact our legacy gift leaders or our minister.

Thank you for your past and future support of our religious community at Old Ship.



Why leave a gift to Old Ship?

Our endowment funds at Old Ship testify to the faith of those who have preceded us, and their hope and belief that a liberal religious tradition would have a continuing presence in our community.

The incomes from our three segregated endowment funds help to maintain our historic buildings, support our social outreach programs and provide for some of our operating expenses including salaries for our minister and staff. These funds provide a safety net for our religious community, so that future generations can build a better world on the foundation we leave. It's up to us to provide that strong foundation for those who follow.

Unless specified, new giving is placed into the General Reserve Fund which was established to provide a financial safety net and annual income (not to exceed 4% of its total assets) for the Parish.

Another option is to give to either of the following funds: The Building Reserve Fund which was established to preserve and maintain the buildings and grounds of the Meeting House. The Social Outreach Reserve Fund which was established for the purpose of benefiting charitable and humanitarian causes not directly connected to the Parish. Both Funds provide yearly distributions limited to income or total return.

Legacy Gift Leaders:

Jack Gomez:

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Trish McAleer:

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Additional Information available on the Old Ship Church Web Site

www.oldshipchurch.org

Bridging Generations Old Ship Church

First Parish Hingham

Established 1635



A Guide to Planned Giving

Ensuring the continuation of our liberal religious spiritual home